

Foundation Financial Update for 2023-24

For the most recent fiscal year ending June 30, 2024, **donors to the UW-Eau Claire Foundation provided more than \$14.9 million in contributions.** Investment returns exceeded expectations for a second consecutive year, and total returns were \$8.8 million, or 11.63%. Overall support disbursed to UW-Eau Claire was more than \$8.3 million throughout the year.

Foundation Disbursements to the University

The UW-Eau Claire Foundation's primary mission is the stewardship of private funds donated to the Foundation for the benefit of the University of Wisconsin–Eau Claire. Our goals are to assist in the continued tradition of academic excellence at the University of Wisconsin–Eau Claire and to act as an advocate between the university and the broader community. By raising private funds from generous alumni and friends of the university, the Foundation can distribute funds to the areas of greatest need. Distributed funds come from a combination of charitable donations and earnings from the Foundation's endowment and investments.

During the 2023 – 2024 fiscal year, the Foundation disbursed **more than \$8.3 million to benefit the university's people and programs, including nearly \$3 million** in scholarships, grants and awards.

The chart to the right illustrates the distribution of funds throughout 2023 – 2024, including disbursements from unrestricted funds (resources that are not designated for particular purposes) and disbursements from funds that donors contribute for specific purposes.

